

Announcing digital benefits management for our clients

Cutting-edge tools to make managing benefits a better experience for you and your plan members.



Our clients save time and money when they switch to digital

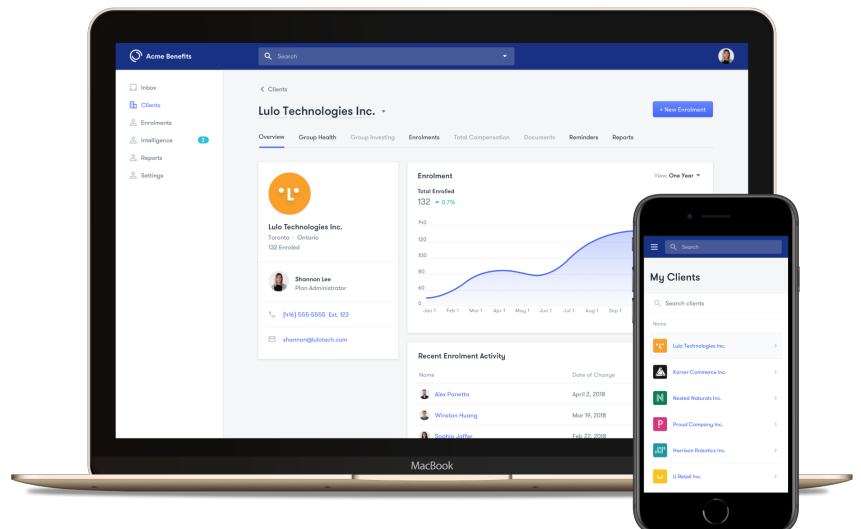
25% — of SMB clients experience enrolment errors each year using traditional enrolment

15% — average error rate in employee enrolment data when using traditional enrolment

Switching to digital enrolment saves you from the frustrating process of dealing with paper forms. But importantly, going digital will also help you save money by eliminating common errors that cost both plan administrators and plan members time and money.

Why switch to online management?

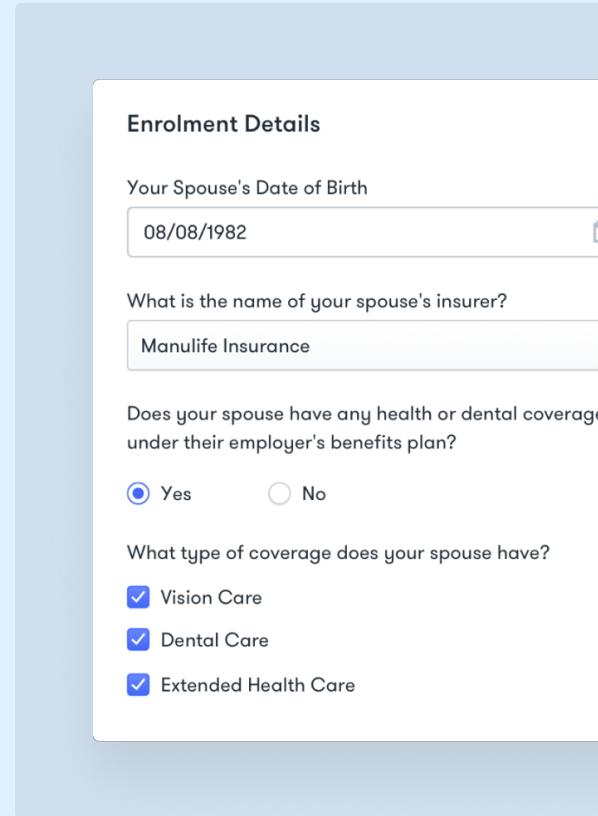
- ▶ One enrolment experience for all of your benefits and pension providers
- ▶ No more paper forms and double-entry
- ▶ No more costly enrolment errors
- ▶ Employee self-serve logins
- ▶ Eligibility, probation and late enrolment reminders
- ▶ One-click benefits reporting



How digital enrolment works:

- 1 Log into your benefits portal and enter in some basic info about your new hire(s).
- 2 When you click 'send', your new employees will receive a link via email to complete their benefits and/or pension plan enrolment online.
- 3 When employees submit their enrolment information, our platform will sync their data to all of your insurance providers — meaning your work is done!

If your new hire needs some more time (or forgets) to complete their enrolment, the platform will automatically follow up with them to ensure everything gets done correctly and on time.



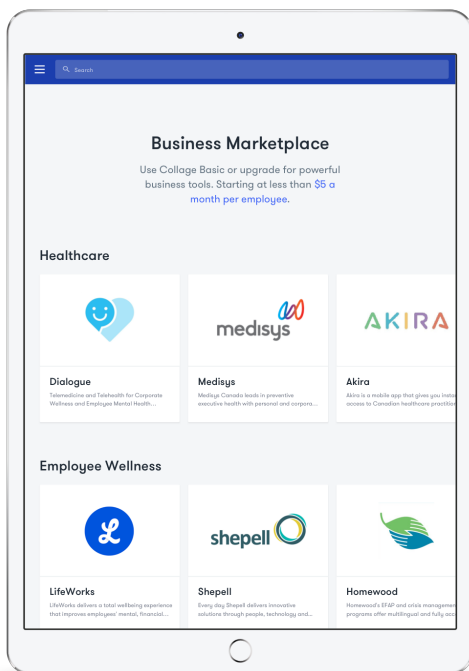
Enrolment Details

Your Spouse's Date of Birth
08/08/1982

What is the name of your spouse's insurer?
Manulife Insurance

Does your spouse have any health or dental coverage under their employer's benefits plan?
 Yes No

What type of coverage does your spouse have?
 Vision Care
 Dental Care
 Extended Health Care



Plus, access our curated marketplace of HR and benefits technology products

Looking for help managing HR? A better payroll system? Innovative new health and wellness products for your team?

We can help with those too.

When you switch to digital benefits management, you'll also gain access to exclusive deals and an integrated experience with our curated ecosystem of HR and benefits tech products.

Join the future. Talk to us about technology today.